

VILLAGE OF FARMERSVILLE INDIVIDUAL INCOME TAX RETURN

INCOME TAX DEPARTMENT
117 E. Walnut St.
FARMERSVILLE, OHIO 45325-0214
(937) 696-2020

FOR TAX OFFICE USE ONLY
AMOUNT PAID WITH THIS RETURN

MAKE CHECK PAYABLE TO: FARMERSVILLE INCOME TAX
PAY TAXES PROMPTLY TO AVOID PENALTY

☐ CHECK ☐ CASH ☐ MONEY ORDER

CHECK NO. _____
DATE OF AUDIT _____

AUDITED BY _____

TAXABLE PERIOD BEGINNING _____ AND ENDING _____

FILING REQUIRED EVEN IF NO TAX DUE

FILE ON OR BEFORE APRIL 15

NAME & ADDRESS: Indicate Change(s) By Checking ☐ Name ☐ Address Effective Date _____
SOCIAL SECURITY NO. _____

LIST PERSONS 17 YEARS OF AGE & OLDER LIVING IN YOUR HOUSEHOLD
Name Date of Birth Social Security No. Relationship

TELEPHONE:

HOME _____

BUSINESS _____

SOCIAL SECURITY NUMBER:

TAXPAYER _____

SPOUSE _____

PART YEAR RESIDENT FROM _____ TO _____

DID YOU FILE A RETURN LAST YEAR? ☐ YES ☐ NO

DO YOU OWN RENTAL PROPERTY? ☐ YES ☐ NO

IF RENTING A RESIDENCE, GIVE NAME AND ADDRESS OF OWNER: _____

THE FOLLOWING INCOME IS NOT TAXABLE:
RETIREMENT PENSIONS, UNEMPLOYMENT INSURANCE, WELFARE, DISABILITY BENEFITS, PROCEEDS OF INSURANCE, ANNUITIES OR GRATUITIES, INTEREST OR DIVIDENDS.
IF YOU OR YOUR SPOUSE HAVE INCOME FROM SOURCES OTHER THAN THOSE LISTED ABOVE, COMPLETE SECTIONS I, III & IV.
IF YOU OR YOUR SPOUSE DO NOT HAVE INCOME FROM SOURCES OTHER THAN THOSE LISTED AS NOT TAXABLE, SIMPLY COMPLETE SECTION I THEN SIGN AND RETURN.

SIGN _____ DATE _____

PRIMARY FILER

SPOUSE

1. WAGES, SALARIES, TIPS AND OTHER COMPENSATION (ATTACH ALL W-2's) \$ _____
2. 1099 MISC. COMPENSATION INCOME NOT INCLUDED ON LINE 14, ENTER TOTAL \$ _____
3. OTHER TAXABLE INCOME OR DEDUCTIONS (COMPLETE THE TOP HALF OF BACKSIDE OF THIS FORM) \$ _____
4. TAXABLE INCOME: ADD LINES 1, 2 AND 3. ENTER TOTAL \$ _____
5. FARMERSVILLE TAX: CALCULATE LINE 4 TIMES .01 AND ENTER TOTAL \$ _____
6. CREDITS:
 - A. TAX WITHHELD BY EMPLOYER FOR VILLAGE OF FARMERSVILLE FROM W-2, ENTER TOTAL ... \$ _____
 - B. TOTAL PAID TOWARD ESTIMATE TAX TO FARMERSVILLE, ENTER TOTAL \$ _____
 - C. CREDIT FOR TAXES PAID TO ANOTHER TAXING JURISDICTION ... maximum 1/2% credit \$ _____
 - D. PRIOR YEAR OVERPAYMENTS, ENTER TOTAL \$ _____
 - E. TOTAL CREDITS: ADD LINES 6A, 6B, 6C, AND 6D - ENTER TOTAL \$ _____

7. SUBTRACT LINE 6E FROM LINE 5 - ENTER TOTAL (NOT PAYABLE IF UNDER \$1.00) TAX DUE \$ _____

- A. PENALTY \$ _____, INTEREST \$ _____ \$ _____
- B. TOTAL AMOUNT DUE \$ _____

8. OVERPAYMENT IS \$ _____ CHECK THE APPROPRIATE BOX: REFUND ☐ OR CREDITED TO NEXT YEAR'S ESTIMATE ☐

DECLARATION OF ESTIMATED TAX FOR YEAR

9. TOTAL INCOME SUBJECT TO TAX \$ _____ MULTIPLY BY TAX RATE OF .01 FOR GROSS TAX OF \$ _____
10. LESS EXPECTED TAX CREDITS:
 - A. WITHHELD BY EMPLOYER FOR VILLAGE OF FARMERSVILLE \$ _____
 - B. OVERPAYMENT FROM PRIOR YEAR(S) \$ _____
 - C. PAYMENTS ON TAXABLE INCOME TO ANOTHER TAXING JURISDICTION \$ _____
 - D. TOTAL CREDITS \$ _____
11. ANTICIPATED NET TAX DUE (LINE 9 LESS LINE 10D) \$ _____
12. AMOUNT PAID WITH THIS DECLARATION (IF DESIRED) \$ _____
13. AMOUNT ENCLOSED (LINE 7) \$ _____ (LINE 12) \$ _____ TOTAL \$ _____

I CERTIFY THAT I HAVE EXAMINED THIS RETURN (INCLUDING ACCOMPANYING SCHEDULES AND STATEMENTS) AND TO THE BEST OF MY KNOWLEDGE AND BELIEF IT IS TRUE, CORRECT AND COMPLETE. IF PREPARED BY A PERSON OTHER THAN TAXPAYER, THE DECLARATION IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

SIGNATURE OF PERSON PREPARING IF OTHER THAN TAXPAYER

DATE

SIGNATURE OF TAXPAYER OR AGENT

DATE

ADDRESS AND TELEPHONE NUMBER

OTHER TAXABLE INCOME OR DEDUCTIONS

**LINES 14 THRU 19 ARE TO BE COMPLETED ONLY BY THOSE WHO HAVE TAXABLE INCOME OTHER THAN WAGES
OR WHO WILL CLAIM EXPENSES AS A DEDUCTION FROM SUCH WAGES.**

**NOTE: LOSSES ON FEDERAL SCHEDULES C & E ARE CARRIED FORWARD 3 YEARS.
LOSSES WILL NOT BE USED TO OFFSET WAGES!**

14. NET PROFIT FROM BUSINESS INCOME (ATTACH FEDERAL SCHEDULE C) \$ _____

15. RENTAL INCOME (ATTACH FEDERAL SCHEDULE E) \$ _____

16. OTHER INCOME (ATTACH APPROPRIATE FEDERAL SCHEDULE) SEE INSTRUCTIONS BELOW \$ _____

17. TOTAL OTHER INCOME (LINES 14 THRU 16) \$ _____

18. CREDITS:

 A. DEDUCTIBLE EXPENSES (ATTACH IRS FORM SCHEDULE 2106 OR OTHER STATEMENT) \$ _____

 B. NON-TAXABLE INCOME: (EXPLAIN — SEE INSTRUCTIONS BELOW) _____

 _____ \$ _____

 C. TOTAL DEDUCTIONS \$ _____

19. NET OTHER TAXABLE INCOME OR DEDUCTIONS (INSERT ON LINE 3 PAGE 1) \$ _____

**INSTRUCTIONS OR REFERENCE ITEMS
FOR COMPLETION OF LINES 1 THRU 18.**

Line

- # 1. Should be the total of all wages received. All W-2's must be attached. If you want them returned, please advise. Please use Box 18 or Box 5 on W-2, whichever is greater.
- # 3. To be completed only if you are required to complete Page 2 from the top of this sheet.
- # 7. A & B to be completed by Tax Office only, when tax has not been paid on time.
- # 8. Unless the space is checked as indicating a refund, your overpayment will be applied to your next year's estimate.
- # 9. Insert the amount of income you expect to make this year.
- # 10. Line (A) should reflect the amount of tax withheld by your employer for this Village.
Line (B) should correspond to the figure shown on line 7 unless a refund has been requested.
Line (C) refers only to income taxes you expect to pay another Taxing Jurisdiction.
- # 12. You may pay the entire amount declared with the filing of this form.
- # 14. If your company changes from a sole proprietorship to any other status, (i.e., incorporates, etc.) then you must utilize a business form. This also applies to line 15 and 16. These forms are available at the Village Office.
- # 16. Retirement, interest and dividend income are not taxable.
- # 18. A — Credit will be allowed only when a W-2 is attached and all expenses must be substantiated by proper schedules.
B — Applicable for residents employed in another community and only a percentage of income is taxable to that community by reason of extensive travel. Or persons who during the current year have moved in or out of this community. Or any other income included in attached W-2 and not taxable to this community. Please state reason.

ALSO: We do not give credit for Valley View School Tax.

The Village has a mandatory filing per Ordinance 240 if you are age 18 or older.

RETURN PAYMENT CALENDAR

APRIL 15

File return. Pay Tax Due.