



Mailing Address:
City of Cloverdale
Attn: UUT Administrator
PO Box 217
Cloverdale, CA 95425
Questions: 707-894-1715

Utility Users' Tax Senior Exemption Application Residential Customers Only

ELIGIBILITY REQUIREMENTS:

Cloverdale Municipal Code Section 3.40.040 of Cloverdale Ordinance 692-2014 provides an exemption of the Utility Users' Tax to any person who is head of household of a residential service address and is:

1. 65 years of age or older (proof of age required); **and**
- 2a. Qualifies for participation in California's LifeLine Program; **or**
- 2b. Qualifies for participation in the California Alternate Rates for Energy (CARE) Program

APPLICANT INFORMATION (please print clearly):

Qualifying Senior's Name: _____

Telephone (include area code): _____

Applicant's Name (if other than the qualifying senior listed above): _____

Relationship of applicant to qualifying senior:

- ☐ Spouse ☐ Domestic Partner
☐ Other _____

Residential Service Address: _____

QUALIFYING ACCOUNT INFORMATION (please print clearly):

Please provide the account information requested below as it appears exactly on the senior applicant's telephone or PG&E utility bill. Any erroneous or incomplete information will delay the exemption. Please attach a copy of the stub from the bill that shows the account holder name and account number.

Check submitted account payment stub: ☐ Telephone ☐ PG&E

If name on account is not the senior, please
check below the relationship to senior:

- ☐ Spouse ☐ Domestic Partner
☐ Other _____

Name on telephone or PG&E billing account: _____

DECLARATION (please read and sign):

I state, under penalty of perjury, that the information I have provided in this application is true and correct. **I have attached or provided proof of age and residence address,** such as a copy of a current California Driver's License or Identification Card, as well as any other required documentation. I agree to provide any additional information that may be requested. I agree to inform the City of Cloverdale if I no longer qualify to receive the exemption. I understand that if I receive the exemption without qualifying for it, I may be required to pay back any discounts that I received.

Qualifying Senior's Signature: _____

Date: _____

FOR CITY USE ONLY:

☐ Age verified. ☐ Address verified. Verified by _____ Date _____

Application reviewed by _____ Date _____

Exception due to _____ Re-submit date _____



Utility Users' Tax Exemptions Information Sheet

The City of Cloverdale currently has a program that provides for utility users' tax (UUT) exemptions on telephone, gas and/or electricity services for citizens 65 years of age or older. These exemptions apply to residential customers only. Residents who are eligible for the exemption will not have to pay the UUT on telephone, gas, and/or electricity services.

Senior Exemption

To qualify for the senior exemption, the individual must be head of household and; (a) 65 years of age or older; or (b) share his/her residence with a spouse or registered domestic partner that is 65 years of age or older. The qualifying individual must reside at the location receiving the utility services and the account must be in the name of the senior or their spouse or registered domestic partner. The qualifying senior must also qualify for at least one of the two programs shown below:

- 1) **Pacific Gas & Electric (PG&E) Company's California Alternate Rates for Energy (CARE) program.** The CARE program provides a monthly discount on energy bills for qualified households. Residents can apply online for the CARE program at PG&E's website www.pge.com. Residents can also have an application mailed to them by calling 1-866-743-2273 or by sending an email to CAREandFERA@pge.com; **OR**
- 2) **The California LifeLine Program (California LifeLine) program.** California Lifeline provides discounted home phone and cell phone services to eligible households. The California LifeLine discounts help consumers lower the cost of their phone bills. Only one discount per household is allowed (except for teletypewriter users and for Deaf and Disabled Telecommunications Program participants). Each household must choose to get the discount either on a home phone or on a cell phone, but not on both. Residents can call 1-866-272-0349 or apply online at www.californialifeline.com.

To request the UUT exemption, the qualifying senior needs to file an exemption application with the City of Cloverdale Finance Department at the address shown on the application. The City will make a determination within sixty (60) days whether the exemption is granted, and if so, the City will notify the service provider(s).

If you have any questions, please contact the City Finance Manager at (707) 894-1715 or email CustomerService@ci.cloverdale.ca.us.