

MAIL TO: VILLAGE OF HARTVILLE MANDATORY FILING
P.O. BOX 760 ON OR BEFORE APRIL 18, 2023
HARTVILLE, OHIO 44632-0760

TAX YEAR 2022 DUE DATE April 18, 2023
FISCAL PERIOD FROM THROUGH
NAME AND ADDRESS

IF YOU MOVED DURING THE YEAR,
COMPLETE THIS BLOCK

DATE MOVED INTO HARTVILLE
DATE MOVED OUT OF HARTVILLE
PRESENT ADDRESS
CITY, STATE, ZIP

ACCOUNT NUMBER
FEDERAL ID NUMBER
YOUR SS#
SPOUSE SS#
PHONE

INDICATE HERE IF YOU ARE:

☐ WORKING FROM HOME FULL-TIME OR HYBRID DUE TO COVID-19

TAXPAYER SPOUSE BOTH

DID YOU RECEIVE A REFUND FROM WORK CITY YES NO (IF YES, ATTACH DOCUMENTATION)

☐ UNDER 18-LIST DATE OF BIRTH

☐ RETIRED PRIOR TO 1/1/22 AND HAVE NO TAXABLE INCOME

☐ DECEASED-LIST DATE OF DEATH

☐ UNEMPLOYED FOR THE ENTIRE YEAR ☐ PERMANENT DISABILITY

☐ FINAL RETURN ☐ OTHER (EXPLAIN)

1 WAGES, SALARIES, TIPS & OTHER COMPENSATION (ATTACH W-2 FORMS) \$

2 OTHER TAXABLE INCOME:

A. BUSINESS PROFIT/LOSS (ATTACH FEDERAL FORMS) PAGE 2 SECTION A OR SCHEDULE Z \$

B. RENTAL INCOME/LOSS (ATTACH FEDERAL FORMS) PAGE 2 SECTION B \$

C. TOTAL OTHER TAXABLE INCOME (LINE A PLUS LINE B) NOT LESS THAN ZERO \$

NOTE: BUSINESS OR RENTAL LOSSES MAY NOT BE USED TO OFFSET WAGES

3 TAXABLE INCOME (LINE 1 PLUS LINE 2C) \$

4 VILLAGE TAX DUE 1.1% OF LINE 3 \$

5 CREDITS:

A. HARTVILLE INCOME TAX WITHHELD (ATTACH W2/s) \$

B. INCOME TAX PAID OTHER MUNICIPALITIES (NOT TO EXCEED 1% ON EACH W-2 SEPARATELY - ATTACH W-2S) \$

C. OVERPAYMENT FROM PRIOR YEAR \$

D. ESTIMATED TAX PAYMENTS \$

E. TOTAL CREDITS (ADD LINES A,B,C,D) \$

6 BALANCE TAX DUE, IF LINE 4 IS GREATER THAN LINE 5E. (PAYMENT IN FULL MUST ACCOMPANY RETURN) \$

7 A. PENALTY \$ B. INTEREST \$ C. LATE FILING PENALTY (SEE INSTRUCTIONS) \$

8 TOTAL AMOUNT DUE PAYABLE TO VILLAGE OF HARTVILLE (LINE 6 PLUS TOTAL OF LINE 7) \$

9 OVERPAYMENT TO BE REFUNDED \$ OR CREDITED \$ TO NEXT YEAR ESTIMATE

NOTE: NO REFUND WILL BE MADE UNLESS DECLARATION IS FILED AND PAID TO DATE

NO TAXES OR REFUNDS OF \$10.00 OR LESS SHALL BE COLLECTED OR REFUNDED.

DECLARATION OF ESTIMATED TAX FOR YEAR 2023

1 TOTAL ESTIMATE INCOME SUBJECT TO HARTVILLE TAX \$ 2. HARTVILLE TAX @ 1.0% \$

3 LESS TAX TO BE WITHHELD:

A. BY A HARTVILLE EMPLOYER \$

B. BY AN EMPLOYER IN (NAME OF CITY) \$

4 BALANCE OF ESTIMATED HARTVILLE TAX (LINE 2 LESS TOTAL OF LINE 3) \$

5 LESS CREDITS: A. OVERPAYMENT ON PREVIOUS YEAR'S RETURN \$

B. PREVIOUS PAYMENTS IF THIS IS AN AMENDED DECLARATION \$

C. OTHER (SPECIFY) \$ TOTAL CREDITS \$

6 NET TAX DUE (LINE 4 LESS TOTAL OF LINE 5) \$

7 AMOUNT PAID WITH THIS RETURN (NOT LESS THAN 1/4 OF LINE 6) \$

I CERTIFY THAT I HAVE EXAMINED THIS RETURN INCLUDING ACCOMPANYING SCHEDULES, STATEMENTS, AND WORKSHEETS, AND TO THE BEST OF MY KNOWLEDGE AND BELIEF IT IS TRUE, CORRECT AND COMPLETE FOR THE TAXABLE PERIOD STATED AND THAT THE FIGURES USED HEREIN ARE THE SAME AS USED FOR FEDERAL INCOME TAX PURPOSES. IF PREPARED BY A PERSON OTHER THAN TAXPAYER, THE DECLARATION IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE. CHECK THIS BOX IF WE MAY DISCUSS THIS RETURN WITH YOUR PREPARER ☐

NAME

SIGNATURE TAXPAYER DATE

ADDRESS PHONE

SIGNATURE SPOUSE DATE

SIGNATURE OF PERSON PREPARING, IF OTHER THAN TAXPAYER DATE

SECTION A BUSINESS PROFIT - ATTACH APPROPRIATE FEDERAL SCHEDULES FOR INCOME FROM PARTNERSHIPS, BUSINESS, ESTATE, TRUSTS, FEES AND OTHER			
RECEIVED FROM	FOR (DESCRIBE)	FEDERAL FORM(S) ATTACHED	AMOUNT
TOTAL BUSINESS INCOME (IF SCHEDULE X, Y, OR Z IS NOT APPLICABLE--TO PAGE 1, LINE 2A) ENTER SCHEDULE Z LINE 1			\$

SECTION B	RENTAL INCOME FROM FEDERAL SCHEDULE E
1 RENTAL INCOME FROM FEDERAL SCHEDULE E	\$
2 NET LOSS CARRY FORWARD (CANNOT BE MORE THAN LINE 1) WORKSHEET MUST BE ATTACHED.	\$
3 TAXABLE RENTAL INCOME/(LOSS) (ENTER ON PAGE 1 LINE 2B)	\$
ATTACH COPY OF FEDERAL SCHEDULES.	

SCHEDULE X. RECONCILIATION WITH FEDERAL INCOME TAX RETURN				
ITEMS NOT DEDUCTIBLE		ADD	ITEMS NOT TAXABLE	DEDUCT
A. CAPITAL LOSSES (EXCLUDING ORDINARY LOSSES)	\$		N. CAPITAL GAINS (EXCLUDING ORDINARY GAINS)	\$
B. FIVE PERCENT OF INTANGIBLE INCOME REPORTED IN O, EXCEPT THAT FROM IRC 1221 DISPOSITION	\$		O. FEDERALLY REPORTED INTANGIBLE INCOME SUCH AS INTEREST, DIVIDENDS, PATENTS, & COPYRIGHT INCOME .	\$
C. TAXES PAID TO STATE AND LOCAL MUNICIPALITIES	\$		P. OTHER (EXPLAIN)	
D. LOSS INCURRED BY A PASS-THROUGH ENTITY OWNED DIRECTLY OR INDIRECTLY AND INCLUDED IN TAXPAYER'S FEDERAL TAXABLE INCOME.	\$			\$
E. PAYMENTS TO PARTNERS	\$		Q. ANY INCOME DERIVED FROM A TRANSFER AGREEMENT OR FROM THE ENTERPRISE TRANSFERRED NET PROFIT OF A PASS-THROUGH ENTITY OWNED DIRECTLY OR INDIRECTLY AND INCLUDED IN TAXPAYER'S TAXABLE INCOME	\$
F. FEDERALLY DEDUCTED DIVIDENDS, DISTRIBUTIONS, OR AMOUNTS SET ASIDE FOR CREDIT TO, OR DISTRIBUTED TO REIT OR RIC INVESTORS	\$		R. COMBINE LINES N-Q (ENTER SCHEDULE Z LINE 2B, IF APPLICABLE)	\$
G. SICK PAY NOT INCLUDED IN LINE 1 ABOVE	\$			
H. GUARANTEED PAYMENTS OR ACCRUALS TO A PARTNER, FORMER PARTNER OR MEMBERS	\$			
I. FEDERALLY DEDUCTED AMOUNTS PAID OR ACCRUED TO OR FOR QUALIFIED SELF-EMPLOYED RETIREMENT PLANS, HEALTH INSURANCE PLANS, AND LIFE INSURANCE PLANS FOR OWNERS OR FORMER OWNERS OF NON-C CORPORATE ENTITIES	\$			
J. OTHER EXPENSES NOT DEDUCTIBLE (EXPLAIN)	\$			
K. COMBINE LINES A-J (ENTER SCHEDULE Z LINE 2A, IF APPLICABLE)	\$			

SCHEDULE Y	BUSINESS ALLOCATION FORMULA--USE ONLY IF NET PROFIT FROM HARTVILLE BRANCH IS NOT AVAILABLE		
	A. LOCATED EVERYWHERE	B. LOCATED IN HARTVILLE	C. PERCENTAGE (B/A)
STEP 1 AVG ORIGINAL COST OF REAL & TANG. PERSONAL PROPERTY			
STEP 2 PROPERTY RENTED OR LEASED (ANNUAL RENT MULTIPLIED BY EIGHT)			
STEP 3 GROSS RECEIPTS FROM SALES, RENTALS, AND SERVICES			%
STEP 4 WAGES, SALARIES, AND OTHER COMPENSATION PAID EMPLOYEES			%
STEP 5 TOTAL PERCENTAGES (ADD PERCENTAGES FROM STEPS 1-4)			%
STEP 6 AVERAGE PERCENTAGE (DIVIDE TOTAL PERCENTAGES BY NUMBER OF PERCENTAGES USED)			%
			ENTER SCHEDULE Z LINE 3B

SCHEDULE Z	CALCULATION OF TAXABLE BUSINESS INCOME
1 BUSINESS INCOME	\$
2 A. ITEMS NOT DEDUCTIBLE (SCHEDULE X, LINE K)	ADD \$
B. ITEMS NOT TAXABLE (SCHEDULE X, LINE R)	DEDUCT \$
C. ENTER EXCESS LINE 2A MINUS 2B (NOT LESS THAN ZERO)	\$
3 A. ADJUSTED NET PROFIT (LINE 1 PLUS/MINUS LINE 2C) IF SCHEDULE X IS USED	\$
B. AMOUNT ALLOCABLE TO HARTVILLE IF SCHEDULE Y STEP 6 IS USED % OF LINE 3A	\$
4 TOTAL BUSINESS INCOME PRIOR TO NET LOSS CARRY FORWARD	\$
5 NET LOSS CARRY FORWARD USED (FROM WORKSHEET A) (CANNOT BE MORE THAN LINE 4)	\$
6 TAXABLE BUSINESS INCOME (LOSS) (ENTER ON PAGE 1 LINE 2A)	\$

NOTE: THE 5-YEAR LOSS CARRY FORWARD SCHEDULE(S) MUST BE COMPLETED, OR A SIMILAR SCHEDULE ATTACHED TO THIS RETURN THAT INCLUDES ALL REQUIRED INFORMATION (SEE INSTRUCTIONS)

BUSINESS INCOME

WORKSHEET A

LOSS CARRY FORWARD CALCULATION BUSINESS INCOME - (FIVE YEAR LIMIT)

(SEE INSTRUCTIONS)	5 YRS PRIOR	4 YR PRIOR	3 YR PRIOR	2 YR PRIOR	1 YR PRIOR	TAX YR OF FILING	TOTAL
Unused Loss Carry forward							
Loss Used THIS YEAR (Enter Total on Schedule Z Line 5)							
Loss Carried Forward to (Enter Total Section Z Line 5)							

Method of Accounting and Allocation Used to Determine the Portion of Net Operating Loss

☐ Allocable to Hartville:
☐ Cash ☐ Accrual ☐ Other (Explain) _____

NOTE: THE 5 YEAR LOSS CARRY FORWARD SCHEDULE(S) MUST BE COMPLETED, OR A SIMILAR ATTACHED TO THIS RETURN THAT INCLUDES ALL REQUIRED INFORMATION - SEE INSTRUCTIONS

RENTAL INCOME

WORKSHEET B

LOSS CARRY FORWARD CALCULATION RENTAL INCOME - (FIVE YEAR LIMIT)

(SEE INSTRUCTIONS)	5 YRS PRIOR	4 YR PRIOR	3 YR PRIOR	2 YR PRIOR	1 YR PRIOR	TAX YR OF FILING	TOTAL
Unused Loss Carry forward							
Loss Used THIS YEAR (Enter Total on Section 8 Line 2)							
Loss Carried Forward to NEXT YEAR							

Method of Accounting and Allocation Used to Determine the Portion of Net Operating Loss Allocable to Hartville:

☐ Cash ☐ Accrual ☐ Other (Explain) _____